

## Follow-up Retention History-VWIP-K

**Crystal Reports Version:** Crystal Reports XI, Service Pack 2.

**First Issuance Date:** 7/12/07.

**Modified (10/8/07):** Changed name from 'Follow-up History' to 'Follow-up Retention History'.

**Modified (10/13/07):** Changed from Adhoc Title I table to Programs table; tailored for VWIP use only.

**Modified (10/16/07):** Corrected prompt text.

**Modified (10/25/07):** Allowed job start dates after exit date to appear. Adjusted WIA formulas to allow for job starts in the first quarter after exit. Required followup service dates to fall within report period.

**Modified (11/2/07):** *Adjusted the WIA Criteria columns to reflect an adjustment in the followup period codes required per quarter after exit based on the difference in months between the job start date and the last month of the exit quarter. This report assumes that followup codes are entered based on the elapsed time since the job start date, e.g., a 3-mo followup reflects that someone is working three months after the job start date, regardless of the exit date. The WIA columns are then adjusted to reflect whether the person was still working at the particular quarter after exit, based on the followups to the job start date. Note also that highlighted columns reflect time elapsed from the job start date, not from the exit date.*

**Modified (11/25/07):** Added demographics for customers with a job in the first quarter after exit.

**Modified (1/6/08):** Added page break option to Career Center and Local Office options of the Group By parameter.

**Modified (1/12/08):** Added Iraqi Freedom and Enduring Freedom and Desert Storm Campaign Badge info.

**Modified (2/7/08):** Ensured shared variable ID would pass to subreports. Changed criteria for Referral to VA.

**Modified (2/9/08):** Added Parameters for Local Office and Career Center. Changed suppression formula on WIA columns to suppress if {?End Date} < first day of the quarter following program exit (Qtr 1), first day of second quarter after exit (Qtr 2), etc. Changed subreport links to require that the first day of the first quarter after exit must be < {?End Date}.

**Modified (2/16/08):** Changed setup for Referral to VA for speedier report. Formatted crosstab percents to show 1 decimal.

**Parameters:** Location Level, Career Center, Local Office, Start Date, End Date, Program, Highlight, Group By (Career Center with Page Break After, Career Center without Page Break, Local Office with Page Break After, Local Office without Page Break, Exit Quarter, or Do Not Group).

**Parameter List of Values Updated Date:** N/A.

**Key Features:** This report shows all VWIP enrollees who were active at some time during the selected time period and who have entered employment. Status at followup is shown for periodic follow-up (status plus date) and months 1 to 12 following the entered employment date. The user can choose to highlight all 12 or only selected follow-up periods if contact is due. If, for example, local practice is to contact customers at 3,6, 9 and 12-month intervals, then those particular periods can be highlighted if contact has not been made. Note that due dates are based on intervals of 30-days since the job start date as compared to the currentdate. Following the 12-month periods, are three columns specifically relating follow-up contacts to WIA performance criteria. The columns check for the presence of contacts at critical periods and also check for up to two subsequent entered employments during quarters after exit in lieu of continuous employment in the same job.

The report is set up to be run for the entire state, but can be grouped by career center, local office, or by exit quarter. Note that in some cases there appear to be duplicate entries. These are in fact entered employments that have been entered more than once or customers who have been enrolled more than once in the database.

**Please note that the summaries in this report are intended to assist the user in gauging current WIA performance; however, the summaries are not identical to those used for formal WIA Performance, which is based on UI wage records, not on data entered into MOSES.**

**Exporting:** *Note that fields have been set to NOT wrap, for ease of exporting, and that the name and other fields have been positioned so that they will repeat if an individual has more than one record, for ease of sorting in Excel. Before exporting, right click on the area to the left of this report description section->check "suppress (no drill-down)". Then go to file export and choose the regular Excel export (not data only), and select Group Header #3 as the section to determine column width. Column widths can then be widened to the necessary width by double clicking on border between cells in the gray lettered area above each column.*

**Report Run Times:** A few seconds/minutes.

**Report Feedback:** This report has been tested for accuracy; however, we encourage your feedback--if you get unexpected results or have other suggestions, please contact the report developer below.

**Report Developers:** Linda Bass, lbass@detma.org, 617-864-1570, and Les Abramowitz, labramowitz@detma.org.



**Follow-up Retention History  
 VWIP II**

Months 3, 6, 9, 12 have been  
 selected for highlighting if follow-up  
 contact is due.

**7/01/2007 to 2/16/2008**

App ID	Name	Phone	Enr Date	Exit Date	Exit Qtr	Employer	Job Title	Job Start Date	Wage	Hrs Week	Periodic	Month												WIA Criteria					
												1	2	3	4	5	6	7	8	9	10	11	12	1st Qtr After Exit	2nd Qtr After Exit	3rd Qtr After Exit			
99999999	Last Name, First	555-555-5555	7/1/07	7/24/07	FY08-Q1	Employer	Administrative	11/6/07	\$20.00	40.0		Y			Y										Y				
99999999	Last Name, First	555-555-5555	7/1/07	7/24/07	FY08-Q1	Employer	Office Support	10/9/07	\$12.00	10.0															Y	Y			
99999999	Last Name, First	555-555-5555	9/11/07			Employer	Driver	11/15/07	\$7.00	20.0																			
<b>Career Center or Local Office Name</b>																													
99999999	Last Name, First	555-555-5555	7/2/07			Employer	Security Office	10/24/07	\$14.00	40.0																			
99999999	Last Name, First	555-555-5555	7/30/07	10/5/07	FY08-Q2	Employer	Help Desk/IT	10/1/07	\$22.00																				
99999999	Last Name, First	555-555-5555	7/1/07	10/12/07	FY08-Q2	Employer	HVAC Warehc	10/1/07	\$11.00																				
99999999	Last Name, First	555-555-5555	8/23/07			Employer	Driver	1/22/08	\$8.40	25.0																			
99999999	Last Name, First	555-555-5555	11/1/07			Employer	Customer Ser	2/5/08	\$10.00	24.0																			
99999999	Last Name, First	555-555-5555	7/6/07			Employer	IT Network Ad	12/10/07	\$42.31	40.0																			
<b>Career Center or Local Office Name</b>																													
99999999	Last Name, First	555-555-5555	7/1/07	10/15/07	FY08-Q2	Employer	Lube Tech	10/8/07	\$8.50	40.0		N													N				
99999999	Last Name, First	555-555-5555	7/1/07	9/18/07	FY08-Q1	Employer	finisher	9/17/07	\$15.50	40.0															Y				
<b>Career Center or Local Office Name</b>																													
99999999	Last Name, First	555-555-5555	7/17/07	8/15/07	FY08-Q1	Employer	Heavy Truck I	11/5/07	\$17.00	40.0															Y				
<b>Career Center or Local Office Name</b>																													
99999999	Last Name, First	555-555-5555	7/1/07	2/12/08	FY08-Q3	Employer	System Admir	2/4/08	\$25.00	20.0																			
99999999	Last Name, First	555-555-5555	7/1/07	8/13/07	FY08-Q1	Employer	Machinist	8/13/07	\$14.30	40.0					Y										Y				
99999999	Last Name, First	555-555-5555	7/1/07	8/13/07	FY08-Q1	Employer	machinist	8/13/07	\$14.30	40.0																			
99999999	Last Name, First	555-555-5555	7/1/07	8/10/07	FY08-Q1	Employer	truck driver	8/1/07	\$7.69	65.0					Y										Y				
99999999	Last Name, First	555-555-5555	7/1/07	8/10/07	FY08-Q1	Employer	truck driver	8/1/07	\$7.69	65.0																			
99999999	Last Name, First	555-555-5555	7/1/07	12/14/07	FY08-Q2	Employer	inventory	12/10/07	\$10.00	40.0																			
99999999	Last Name, First	555-555-5555	7/1/07	12/14/07	FY08-Q2	Employer	inventory	12/10/07	\$10.00	40.0																			
99999999	Last Name, First	555-555-5555	7/1/07	12/28/07	FY08-Q2	Employer	Enrichment Te	9/4/07	\$10.00	40.0		Y																	
99999999	Last Name, First	555-555-5555	7/1/07	12/28/07	FY08-Q2	Employer	team Coordin	9/4/07	\$10.00	40.0																			
99999999	Last Name, First	555-555-5555	7/1/07	12/28/07	FY08-Q2	Employer	Director	9/4/07	\$10.00	40.0																			
99999999	Last Name, First	555-555-5555	7/1/07	12/28/07	FY08-Q2	Employer	Employment Sp	11/2/07	\$19.23	40.0																			
99999999	Last Name, First	555-555-5555	7/1/07	1/18/08	FY08-Q3	Employer	Residential Su	1/2/08	\$20.00	40.0																			
99999999	Last Name, First	555-555-5555	7/1/07	1/18/08	FY08-Q3	Employer	Residential Su	1/2/08	\$20.00	40.0																			
99999999	Last Name, First	555-555-5555	7/1/07	10/22/07	FY08-Q2	Employer	driver	10/22/07	\$18.85	40.0																			
99999999	Last Name, First	555-555-5555	7/1/07	10/22/07	FY08-Q2	Employer	driver	10/22/07	\$18.75	40.0															Y				
99999999	Last Name, First	555-555-5555	7/1/07	10/22/07	FY08-Q2	Employer	Truck driver	10/22/07	\$18.85	40.0																			





**Follow-up Retention History  
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**7/01/2007 to 2/16/2008**

**Demographics of Customers with a Job During the First Quarter After Exit**

<u>App ID</u>	<u>Name</u>	<u>Gender</u>	<u>Age</u>	<u>Ethnicity</u>	<u>Yrs Since</u>
99999999	Last Name, First	M	56	White	29.0
99999999	Last Name, First	M	46	White	25.3
99999999	Last Name, First	M	64	White	41.2
99999999	Last Name, First	M	45	White	18.9
99999999	Last Name, First	M	49	Hispanic	8.9
99999999	Last Name, First	M	59	White	37.5
99999999	Last Name, First	M	24	White	1.0
99999999	Last Name, First	M	55	White	5.0
99999999	Last Name, First	M	59	White	37.1
99999999	Last Name, First	M	68	White	32.5
99999999	Last Name, First	M	58	White	35.2
99999999	Last Name, First	M	60	White	37.7
99999999	Last Name, First	M	56	White	34.8
99999999	Last Name, First	M	41	White	20.5
99999999	Last Name, First	M	84	White	62.1
99999999	Last Name, First	M	27	Other	3.1
99999999	Last Name, First	M	50	Hispanic	30.0
99999999	Last Name, First	M	48	White	26.9
99999999	Last Name, First	M	61	White	38.7
99999999	Last Name, First	M	29	White	7.0
99999999	Last Name, First	M	40	White	17.0
99999999	Last Name, First	M	61	White	40.9
99999999	Last Name, First	M	46	White	23.7
99999999	Last Name, First	M	57	White	35.3
99999999	Last Name, First	M	42	White	20.4
99999999	Last Name, First	M	61	White	10.3
99999999	Last Name, First	M	64	White	38.8
99999999	Last Name, First	M	50	White	25.3

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**7/01/2007 to 2/16/2008**

<b>Total Job in 1st Qtr:</b>	<b>28</b>
<b>Campaign Badge:</b>	<b>12</b>
<b>Desert Storm:</b>	<b>2</b>
<b>Operation Iraqi Freedom:</b>	<b>0</b>
<b>Operation Enduring Freedom:</b>	<b>0</b>
<b>Economically Disadvantaged:</b>	<b>4</b>
<b>Public Assistance:</b>	<b>0</b>
<b>Homeless Veteran:</b>	<b>0</b>
<b>Youth:</b>	<b>1</b>
<b>Recently Discharged:</b>	<b>2</b>

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VWIP II**

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**7/01/2007 to 2/16/2008**

		Total	
		# of Customer	% of Customers
Gender	M	28	100.0%
Total		28	100.0%

		Total	
		# of Customers	% of Customers
Age	20 to 24	1	3.6%
	25 to 29	2	7.1%
	35 to 44	3	10.7%
	45 to 54	7	25.0%
	55 to 64	13	46.4%
	65+	2	7.1%
Total		28	100.0%

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**7/01/2007 to 2/16/2008**

			Total	
			# of Customers	% of Customer
Ethnicity	Minority	Hispanic	2	7.1%
		Other	1	3.6%
	Non-Minority	White	25	89.3%
Total			28	100.0%

		Total	
		# of Customers	% of Customers
Years Since Discharge	00 to 03	2	7.1%
	04 to 07	2	7.1%
	08 to 11	2	7.1%
	16 to 19	2	7.1%
	20+	20	71.4%
Total		28	100.0%

**Follow-up Retention History  
VWIP II**

**7/01/2007 to 2/16/2008**

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		Total	
		# of Customers	% of Customers
Disability	Not Disabled	20	71.4%
	Disabled Veteran	4	14.3%
	Disabled	2	7.1%
	Special Disabled	2	7.1%
Total		28	100.0%