

Termination Status-Programs and Case Management Report - E

Development Version: Crystal Reports XI, Service Pack 2

First Issuance Date: 8/23/06

Modification 1 (9/27/06): Removed requirement for service within the fiscal year; removed subreport showing missing customers. Added location level and career center parameters; removed requirement that case management case be open during the fiscal year.

Modification 2 (9/30/06): Updated formula to allow for trade codes; modified highlighting formula.

Modification 3 (10/3/06): Updated subreport to show local office or career center name.

Parameters: Program; Location Level (Site or Career Center); Local Office; Career Center; Fiscal Year.

Parameter List of Values Updated Date: N/A

Key Features: This report shows those customers who are active in or who terminated from the program (e.g., WIA) sometime during the current fiscal year and who were also enrolled in case management. Please note that customers not enrolled in case management will not appear in this report.

Customers are highlighted in yellow if:

- 1) they have terminated from either the program or from case management but not both;
- 2) they have a job start date but are still active in the program; or
- 3) more than 180 days has elapsed since the course completion date or the estimated course completion date.

The highlighting is only to help you identify potential cases that might require action; the use of 180 days since course completion does not reflect any established rule about when a customer must be terminated.

Note that this report assumes that course enrollments fields (enrollment date, estimated completion date, completion date) have been consistently filled out.

Report Run Times: About 2 to 8 minutes.

Report Feedback: This report has been tested for accuracy; however, we encourage your feedback--if you get unexpected results or have other suggestions, please contact the report developer below.

Report Developer: Linda Bass, lbass@detma.org, 617-864-1570.

Termination Status Report for WIA Title I - Adult and Case Management
Fiscal Year 2007
Career Center or Local Office

Print Date: 10/15/2006 11:57:09AM

Data Date: 10/15/2006 11:49:36AM

<u>Applicant ID</u>	<u>Name</u>	<u>Program Enr Date</u>	<u>Program Trm Date</u>	<u>Case Mgmt Enr Date</u>	<u>Case Mgmt Trm Date</u>	<u>Job Start Date</u>	<u>Max Training Compl Date</u>	<u>Est Training Compl Date</u>
99999999	Customer Name	9/26/06		9/13/06				1/29/07
99999999	Customer Name	3/6/06	8/14/06	2/16/06		8/14/06	6/30/06	
99999999	Customer Name	5/25/06	9/13/06	5/17/06			6/22/06	
99999999	Customer Name	2/13/06	8/21/06	1/27/06		8/21/06	8/4/06	
99999999	Customer Name	12/7/05	8/23/06	11/30/05			8/23/06	
99999999	Customer Name	8/28/06		8/11/06				2/9/07
99999999	Customer Name	7/21/06		7/6/06				12/13/06
99999999	Customer Name	11/14/05		11/3/05			9/1/06	
99999999	Customer Name	1/23/06	8/16/06	1/6/06			8/4/06	
99999999	Customer Name	2/27/06		2/21/06			9/8/06	
99999999	Customer Name	9/11/06		8/28/06				3/9/07
99999999	Customer Name	9/11/06		8/25/06				1/5/07
99999999	Customer Name	9/26/05	9/25/06	8/31/05			3/24/06	
99999999	Customer Name	10/2/06		8/17/06				1/29/07
99999999	Customer Name	10/10/06		9/14/06				11/2/06
99999999	Customer Name	4/25/06	7/3/06	4/10/06		7/3/06	5/19/06	
99999999	Customer Name	10/10/06		8/31/06				3/23/07
99999999	Customer Name	4/3/06		3/15/06			9/15/06	
99999999	Customer Name	9/18/06		9/11/06				5/22/07
99999999	Customer Name	10/10/06		9/28/06				11/2/06
99999999	Customer Name	2/13/06	7/5/06	2/13/06		7/5/06	3/24/06	
99999999	Customer Name	3/29/06	7/3/06	3/17/06		7/3/06		
99999999	Customer Name	3/28/06	7/12/06	3/24/06		7/12/06	4/21/06	
99999999	Customer Name	7/10/06		6/23/06				12/8/06
99999999	Customer Name	8/21/06		8/16/06				12/8/06
99999999	Customer Name	3/6/06		2/14/06			6/30/06	
99999999	Customer Name	10/10/06		9/28/06				11/2/06
99999999	Customer Name	1/17/06		1/3/06			8/4/06	

**Termination Status Report for WIA Title I - Adult and Case Management
Fiscal Year 2007
Career Center or Local Office**

Print Date: 10/15/2006 11:57:09AM

Data Date: 10/15/2006 11:49:36AM

<u>Applicant ID</u>	<u>Name</u>	<u>Program Enr Date</u>	<u>Program Trm Date</u>	<u>Case Mgmt Enr Date</u>	<u>Case Mgmt Trm Date</u>	<u>Job Start Date</u>	<u>Max Training Compl Date</u>	<u>Est Training Compl Date</u>
99999999	Customer Name	2/27/06	8/23/06	2/1/06	8/18/06		3/31/06	
99999999	Customer Name	1/30/06	9/25/06	7/25/05		9/25/06	8/11/06	
99999999	Customer Name	10/24/05	8/21/06	10/19/05		7/31/06	5/23/06	
99999999	Customer Name	4/10/06	8/23/06	3/8/06			7/25/06	
99999999	Customer Name	11/14/05	8/1/06	10/27/05			5/12/06	
99999999	Customer Name	8/7/06		7/24/06				1/19/07
99999999	Customer Name	5/22/06		5/10/06				11/24/06
99999999	Customer Name	2/6/06		1/25/06			7/14/06	
99999999	Customer Name	9/26/06		8/14/06				1/29/07
99999999	Customer Name	2/16/06	8/16/06	2/16/06			3/23/06	
99999999	Customer Name	5/2/06	8/23/06	4/3/06			6/30/06	
99999999	Customer Name	8/23/06		8/10/06				
99999999	Customer Name	8/8/06		7/10/06				10/27/06
99999999	Customer Name	7/10/06	9/21/06	5/18/05			9/21/06	
99999999	Customer Name	7/24/06		7/7/06				11/14/06
99999999	Customer Name	10/2/06		9/18/06				3/30/07
99999999	Customer Name	10/10/06		9/13/06				2/9/07
99999999	Customer Name	9/25/06		9/6/06				3/23/07
99999999	Customer Name	9/18/06		9/11/06				5/22/07
99999999	Customer Name	7/10/06		3/8/06				12/22/06
99999999	Customer Name	4/3/06		3/27/06			9/15/06	
99999999	Customer Name	3/20/06	9/20/06	11/30/05			6/14/06	
99999999	Customer Name	7/5/06	7/15/06	7/5/06		7/15/06		
99999999	Customer Name	10/10/06		10/2/06				4/6/07
99999999	Customer Name	10/10/06		8/29/06				2/9/07
99999999	Customer Name	7/11/06	9/15/06	6/22/06		9/15/06	8/3/06	
99999999	Customer Name	1/23/06	8/1/06	12/10/03		8/1/06	8/1/06	
99999999	Customer Name	9/5/06		8/15/06				1/30/07
99999999	Customer Name	10/10/06		9/12/06				2/10/07

**Termination Status Report for WIA Title I - Adult and Case Management
Fiscal Year 2007
Career Center or Local Office**

Print Date: 10/15/2006 11:57:08AM

Data Date: 10/15/2006 11:49:36AM

<u>Applicant ID</u>	<u>Name</u>	<u>Program Enr Date</u>	<u>Program Trm Date</u>	<u>Case Mgmt Enr Date</u>	<u>Case Mgmt Trm Date</u>	<u>Job Start Date</u>	<u>Max Training Compl Date</u>	<u>Est Training Compl Date</u>
99999999	Customer Name	9/26/05	8/14/06	9/20/05		7/10/06	3/30/06	
99999999	Customer Name	7/10/06		6/23/06				1/19/07
99999999	Customer Name	3/6/06		2/16/06			9/8/06	
99999999	Customer Name	5/25/06		5/17/06			6/23/06	
99999999	Customer Name	7/24/06		6/23/06				1/12/07
99999999	Customer Name	5/25/06	9/6/06	5/18/06		9/11/06	6/22/06	
99999999	Customer Name	4/27/06		3/9/06			9/14/06	
99999999	Customer Name	9/12/06		9/5/06				10/5/06
99999999	Customer Name	4/24/06		3/16/06			8/15/06	
99999999	Customer Name	10/3/05		9/6/05			8/30/06	
Total: 67								